

SCHOOL FINANCE WEBSITE TOUR

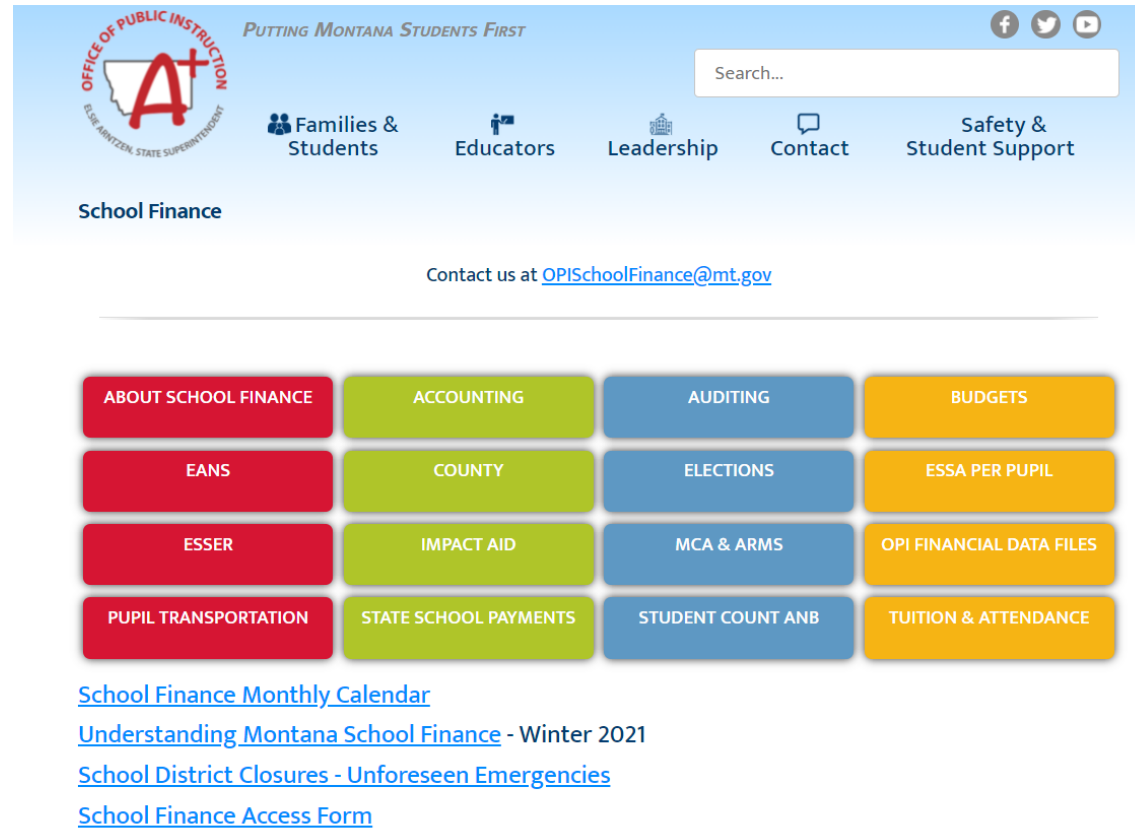
Barbara Quinn, CPA
School Finance Senior Manager
March 2022



Putting Montana Students First **A+**

SCHOOL FINANCE HOME PAGE

Leadership>
Finance & Grants>
School Finance



The screenshot shows the Montana School Finance Home Page. At the top is the Montana Office of Public Instruction logo with the text "OFFICE OF PUBLIC INSTRUCTION" and "ELISE ARNTZEN, STATE SUPERINTENDENT". To the right is the slogan "PUTTING MONTANA STUDENTS FIRST" and social media icons for Facebook, Twitter, and YouTube. Below the logo is a navigation menu with links for "Families & Students", "Educators", "Leadership", "Contact", and "Safety & Student Support". A search bar is located to the right of the navigation menu. The main heading is "School Finance". Below this is a contact link: "Contact us at OPISchoolFinance@mt.gov". A grid of 16 colored buttons provides links to various topics: ABOUT SCHOOL FINANCE, ACCOUNTING, AUDITING, BUDGETS, EANS, COUNTY, ELECTIONS, ESSA PER PUPIL, ESSER, IMPACT AID, MCA & ARMS, OPI FINANCIAL DATA FILES, PUPIL TRANSPORTATION, STATE SCHOOL PAYMENTS, STUDENT COUNT ANB, and TUITION & ATTENDANCE. Below the grid are four links: [School Finance Monthly Calendar](#), [Understanding Montana School Finance - Winter 2021](#), [School District Closures - Unforeseen Emergencies](#), and [School Finance Access Form](#).

OFFICE OF PUBLIC INSTRUCTION
ELISE ARNTZEN, STATE SUPERINTENDENT
OPI.MT.GOV

PUTTING MONTANA STUDENTS FIRST

Search...

Families & Students Educators Leadership Contact Safety & Student Support

School Finance

Contact us at OPISchoolFinance@mt.gov

ABOUT SCHOOL FINANCE ACCOUNTING AUDITING BUDGETS

EANS COUNTY ELECTIONS ESSA PER PUPIL

ESSER IMPACT AID MCA & ARMS OPI FINANCIAL DATA FILES

PUPIL TRANSPORTATION STATE SCHOOL PAYMENTS STUDENT COUNT ANB TUITION & ATTENDANCE

[School Finance Monthly Calendar](#)
[Understanding Montana School Finance - Winter 2021](#)
[School District Closures - Unforeseen Emergencies](#)
[School Finance Access Form](#)

Click on the OPI logo from any page

- ❖ Moves the user to the OPI home page



Click in the OPI Search box from any page

- ❖ Allows a search by topic

OPI COMPASS



PUTTING MONTANA STUDENTS FIRST

Search...

 Families & Students

 Educators

 Leadership

 Contact

 Safety & Student Support

OPI Monthly Compass

OPI Compass

[April 2022 Education Compass](#)

03/25/2022 02:16 PM MDT

[March 2022 Education OPI Compass](#)

02/25/2022 05:40 PM MST

[February 2022 Education Compass](#)

01/28/2022 01:59 PM MST

[January 2022 Education Compass](#)

12/30/2021 03:49 PM MST

[December 2021 Education Compass](#)

12/03/2021 01:57 PM MST

[November 2021 Compass](#)

Thank you for learning about the future opportunities offered by our great staff at the agency. We serve our schools, leaders, and students. The Compass is released as a monthly publication.

▶ 2021 Activities

▶ 2020 Activities

▶ 2019 Activities

▶ 2018 Activities

OPI COMPASS

(SCROLL TO THE BOTTOM)

Click the links below to see updates from OP's units.

[Accreditation & Educator Preparation](#)

[Achievement in Montana \(AIM\)](#)

[Assessment](#)

[Career, Technical and Adult Education](#)

[Coordinated School Health](#)

[Educator Licensure](#)

[Emergency Assistance to Non-Public Schools \(EANS\)](#)

[Elementary & Secondary School Emergency Relief \(ESSER\)](#)

[Gifted & Talented](#)

[Indian Education for All \(IEFA\)](#)

[Montana Autism Education Project](#)

[Multi-Tiered Systems of Support \(MTSS\)](#)

[School Finance](#)

[School Nutrition](#)

[Special Education](#)

[Standards, Instruction & Professional Learning](#)

[Title & Federal Programs](#)

[Traffic Education](#)

[Transformational Learning & Advanced Opportunities](#)

[Tribal Relations & Resiliency](#)



IMPORTANT REMINDERS

☐ **FY2023 Indirect Cost Rate Applications Available**

The closing date for applying for an Indirect Cost Rate is **April 30th**, which is compatible with the e-grants system.

☐ **ESSA Per Pupil Expenditure Reporting**

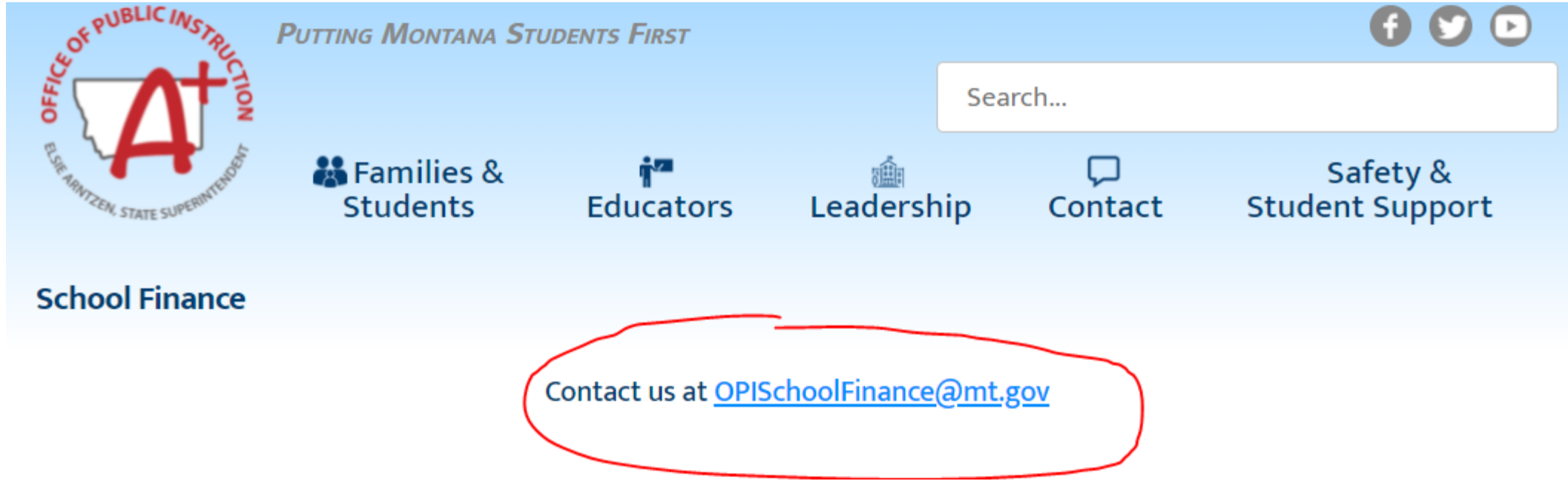
The link for each webinar will be posted on the ESSA Per Pupil webpage

Please contact with your software vendor for guidance on how to get school codes set up within your software.

☐ **School Elections**

The OPI, in coordination with MASBO, will again be conducting bi-weekly check-in meetings during the election season.

SCHOOL FINANCE EMAIL



SCHOOL FINANCE CALENDAR

ABOUT SCHOOL FINANCE	ACCOUNTING	AUDITING	BUDGETS
EANS	COUNTY	ELECTIONS	ESSA PER PUPIL
ESSER	IMPACT AID	MCA & ARMS	OPI FINANCIAL DATA FILES
PUPIL TRANSPORTATION	STATE SCHOOL PAYMENTS	STUDENT COUNT ANB	TUITION & ATTENDANCE

[School Finance Monthly Calendar](#)

[Understanding Montana School Finance - Winter 2021](#)

[School District Closures - Unforeseen Emergencies](#)

[School Finance Access Form](#)

OTHER SCHOOL FINANCE LINKS

PUPIL TRANSPORTATION

STATE SCHOOL PAYMENTS

STUDENT COUNT ANB

TUITION & ATTENDANCE

[School Finance Monthly Calendar](#)

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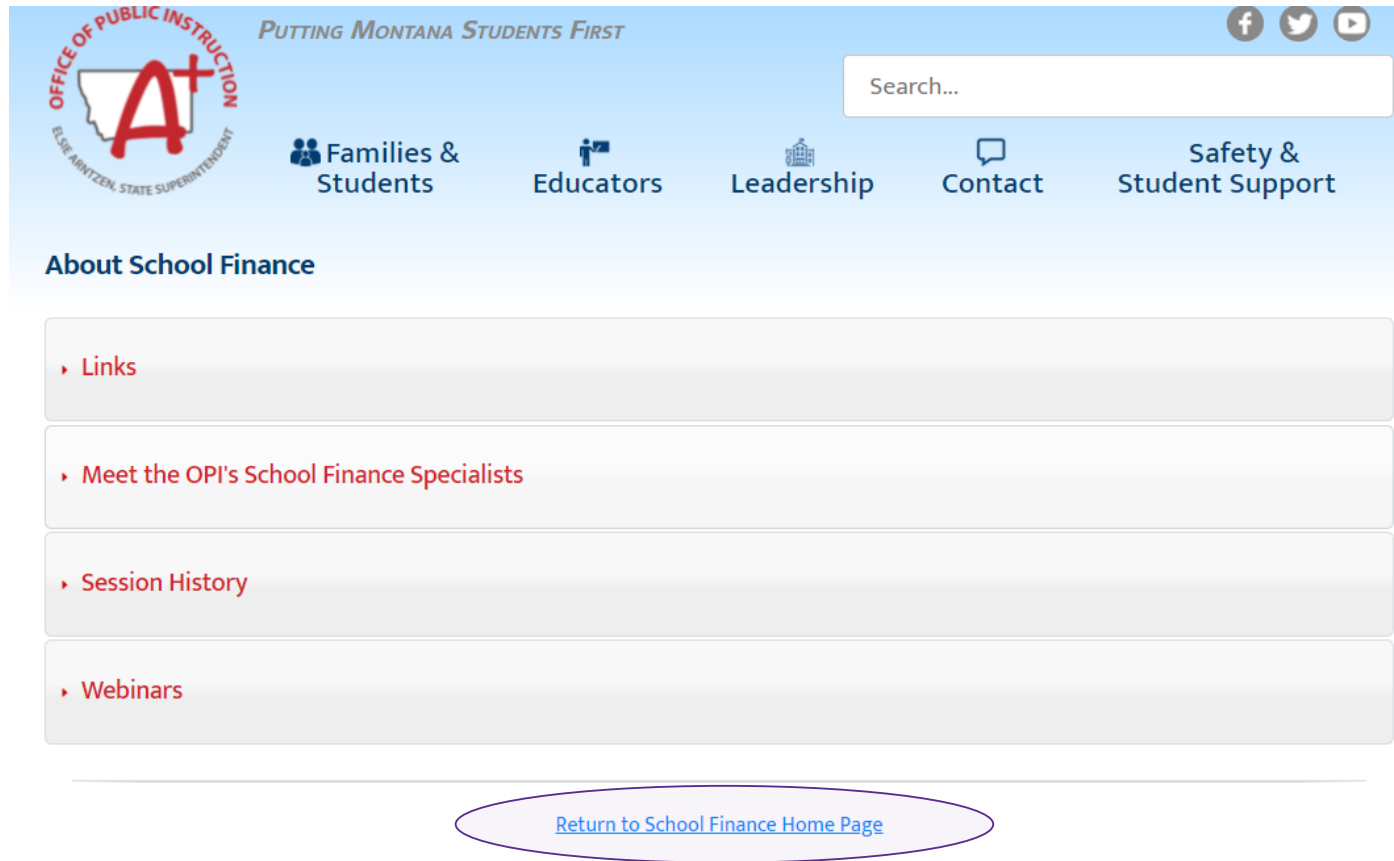
Application Links:

[MAEFAIRS System Login Link](#)

[County System Login Link](#)

[Pupil Transportation System Login Link](#)

NEW ACCORDION LAYOUT & RETURN TO SF AT BOTTOM



ABOUT SCHOOL FINANCE>LINKS

About School Finance

▼ Links

References Links

- [Administrative Rule of Montana](#)
- [Montana Code Annotated](#)

Other Resources

- [Association of School Business Officials International](#)
- [Local Government Services](#)
- [Montana Association of School Business Officials \(MASBO\)](#)
- [Montana Board of Investments](#)
- [American Institute of Certified Public Accountants](#)
- [National Center for Education Statistics](#)
- [NCES Handbook](#)
- [National Highway Safety Guidelines](#)
- [School Administrators of Montana](#)
- [Facility Inventory Surveys](#)

ACCOUNTING>

GUIDANCE & MATERIALS

Accounting

▾ Guidance & Manuals

Most Accessed

- [School Accounting Manual](#)
- [Chart of Accounts](#)
- [ESSER Consolidated Guidance](#)

Other Materials

- [Building Reserve Fund Guidance Document May 2018](#)
- [Compensated Absences Worksheet](#)
- [FY 2021 Compensation Expenditure Report Instructions](#)
- [Compensation Expenditure Upload Template](#)
- [Delivering Local Assistance Program Grant Guidance](#)
- [DPHHS-Governor's COVID Relief Fund Food Security Funds](#)
- [GASB Statement No. 84](#)
- [Governor's COVID Relief Fund Per-ANB Guidance](#)
- [Governor's COVID Relief Fund Technology Guidance](#)
- [Governor's COVID Relief Fund Transportation Guidance](#)
- [Miscellaneous Fund Worksheet](#)
- [MT Advance Opportunity Aid Guidance](#)
- [Montana Digital Academy Guidance Document](#)
- [Multidistrict Agreement FAQs](#)
- [NCES Handbook](#)
- [Reconciling Cash to County Treasurer](#)
- [School Safety Transfers Guidance](#)
- [Student Activity Fund Worksheet](#)

School Finance > Budgets



OFFICE OF PUBLIC INSTRUCTION
ELISE ARNTZEN, STATE SUPERINTENDENT

PUTTING MONTANA STUDENTS FIRST

 Families & Students

 Educators

Budgets

- Budget Reports
- Budget Spreadsheets & Guidance
- Budget Timeline
- ▾ Preliminary Budget Data Reports
 - [FY 2023](#)
 - [FY 2022](#)
 - [FY 2021](#)

School Finance> Elections



The screenshot shows the Montana Office of Public Instruction website. The header features the OPI logo on the left, the slogan "PUTTING MONTANA STUDENTS FIRST" in the center, and a search bar on the right. Below the header are three navigation links: "Families & Students", "Educators", and "Leadership". The "Elections" section is highlighted in blue. It contains four links: "Ballot Materials", "Guides & Information", "Security of State Resource Materials", and "Trustee Information".

OFFICE OF PUBLIC INSTRUCTION
ELISE ARNTZEN, STATE SUPERINTENDENT

PUTTING MONTANA STUDENTS FIRST

Search

Families & Students Educators Leadership

Elections

- ▶ Ballot Materials
- ▶ Guides & Information
- ▶ Security of State Resource Materials
- ▶ Trustee Information

[Return to School Finance Homepage](#)

School Finance> MCA & ARMs



Applicable Montana Codes and Administrative Rules

Accounting: [20-9-302/376](#), [20-9-306](#), MCA

Budgeting: [20-9-101/168](#), [20-9-306](#), MCA

County Information: [20-9-212\(6\)](#), [20-9-121](#), [20-9-141](#), MCA

Election Information: [20-20-105](#), [20-20-311/312](#), [20-20-401/417](#), [20-9-353](#), MCA

Student ANB Count: [20-1-101](#), [20-5-101](#), [20-9-311/4](#), [20-9-369](#), [20-9-302\(1\)](#) MCA

Impact Aid: [20-9-514](#), MCA

Pupil Transportation: [20-10-101 thru 20-10-147](#) MCA, ARM [10.7.101](#)

Tuition/Attendance: [20-5-101/111](#), [20-5-323/324](#), [20-7-420\(2\)](#) MCA, ARM [10.10.301](#)



School Finance> Pupil Transportation



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School Finance> State School Payments



The screenshot shows the Montana Office of Public Instruction website. The header features the OPI logo with the text 'OFFICE OF PUBLIC INSTRUCTION' and 'ELSE ARNTZEN, STATE SUPERINTENDENT', along with the slogan 'PUTTING MONTANA STUDENTS FIRST'. Navigation links for 'Families & Students', 'Educators', and 'Leadership' are visible. The 'State School Payments' section is highlighted, containing a list of links: 'Current Year Payments', 'Prior Year Payments', 'Entitlements', 'Information', and 'Fiscal Payment Schedule'.

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ELSE ARNTZEN, STATE SUPERINTENDENT

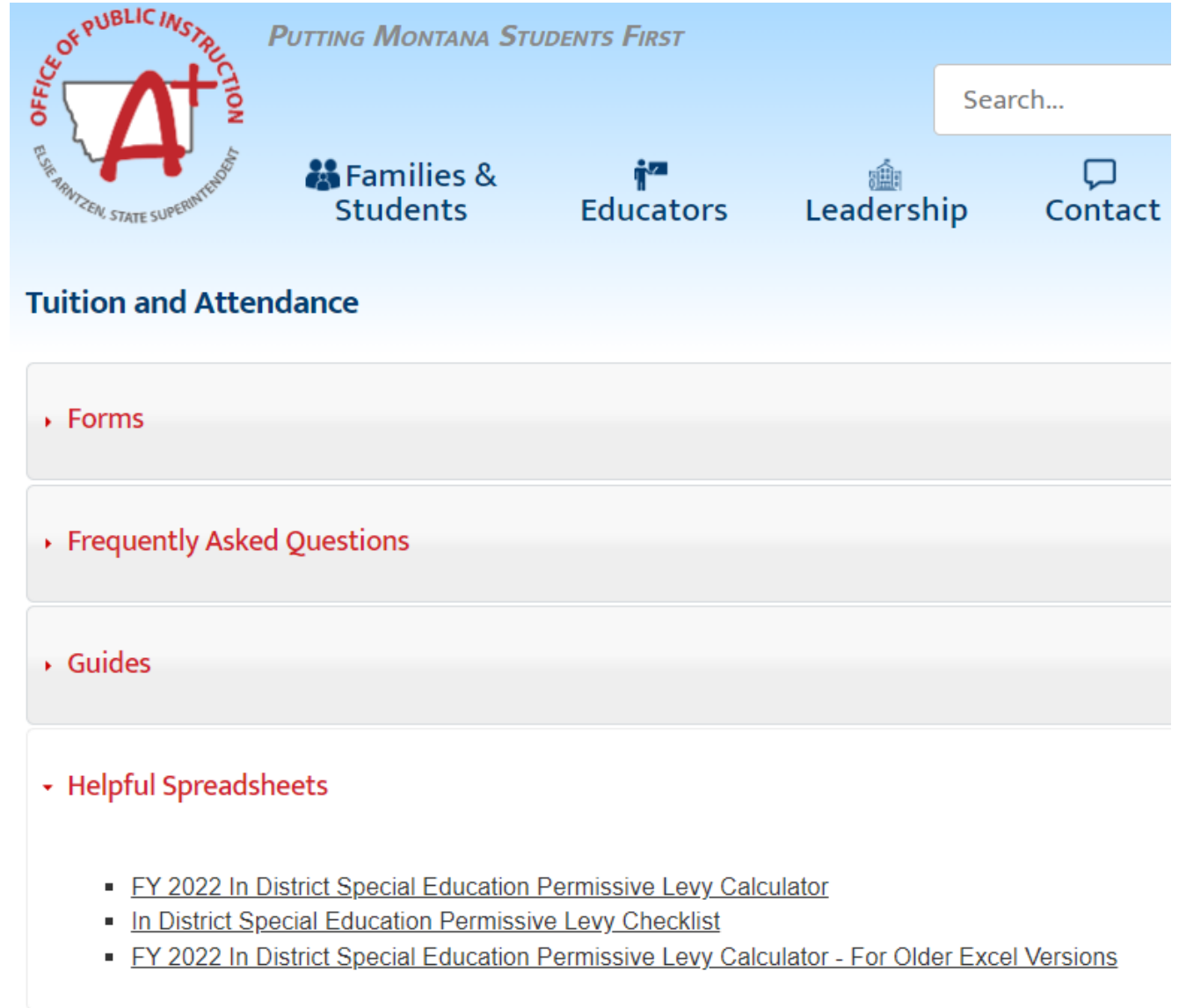
PUTTING MONTANA STUDENTS FIRST

Families & Students Educators Leadership

State School Payments

- ▶ Current Year Payments
- ▶ Prior Year Payments
- ▶ Entitlements
- ▶ Information
- ▶ Fiscal Payment Schedule

School Finance> Tuition & Attendance



The screenshot shows the Montana Office of Public Instruction website. The header includes the OPI logo, the slogan "PUTTING MONTANA STUDENTS FIRST", and a search bar. Navigation links for "Families & Students", "Educators", "Leadership", and "Contact" are present. The "Tuition and Attendance" section is expanded, showing links to "Forms", "Frequently Asked Questions", "Guides", and "Helpful Spreadsheets". The "Helpful Spreadsheets" section contains three links related to the FY 2022 In District Special Education Permissive Levy Calculator.

OFFICE OF PUBLIC INSTRUCTION
PUTTING MONTANA STUDENTS FIRST

Search...

Families & Students **Educators** **Leadership** **Contact**

Tuition and Attendance

- Forms
- Frequently Asked Questions
- Guides
- ▼ Helpful Spreadsheets
 - [FY 2022 In District Special Education Permissive Levy Calculator](#)
 - [In District Special Education Permissive Levy Checklist](#)
 - [FY 2022 In District Special Education Permissive Levy Calculator - For Older Excel Versions](#)

QUESTIONS? COMMENTS

BARBARA.QUINN@MT.GOV

406.444.3249